**Market Notice**

**Date: 5 July 2012**

**Subject:** Tap Issue

***(Transnet SOC Limited –“TN20”)***

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The JSE Limited has granted a listing to **Transnet SOC Limited,** with effect from 5 July 2012 under a **Domestic Medium Term Note and Commercial Paper Programme** dated **25 October 2011.**

**INSTRUMENT TYPE: Vanilla**

**Authorised Programme size** R 55,000,000,000.00

**Total Notes Outstanding** R 32,618,000,000.00

**Tap Amount** R 55,000,000.00

**Total Amount Following Tap Issue** R 6,584,000,000.00

**Bond Code** TN20

**Nominal Issued** R 55,000,000.00

**Issue Price** 112.40629%

**Coupon** 10.50%

**Coupon Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 17 September 2020

**Books Close** 7 March, 7 September

**Interest Date(s)** 17 March, 17 September

**Last Day to Register** 6 March, 6 September

**Issue Date** 5 July 2012

**Date Convention** Following

**Interest Commencement Date** 17 September 2009

**First Interest Date** 17 March 2010

**ISIN No.** ZAG000071622

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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